

**INCOME TAX SERVICES PRICING**

<p><b>BASIC Service</b> (Seniors with CPP/OAS income ONLY) <b>\$ 75.00</b></p>	<ul style="list-style-type: none"> <li>• SENIORS, over 65 yrs, with ONLY basic CPP/ OAS income</li> <li>• Does NOT include other pensions, investments, charitable donations, medical, or income splitting (must move up to SILVER or higher)</li> <li>• NIL income tax return</li> <li>• STUDENTS with no income (only with T2202)</li> </ul>												
<p><b>SILVER Service</b> Income only, no deductions allowed other than exceptions for Seniors / Students as listed. No complex situations <b>\$ 105.00</b> Excludes any situation when additional services are required.</p>	<ul style="list-style-type: none"> <li>• BASIC return - max 5 info slips (T4, T4A, TRIF, T4RRSP)</li> <li>• STUDENT must be a full-time student in high school or post-secondary school during the tax year, under 21 years of age.</li> <li>• includes T4's from part-time/summer jobs</li> </ul>												
<p><b>GOLD Service</b> <b>\$ 125.00</b></p>	<ul style="list-style-type: none"> <li>• <b>REGULAR</b> return - up to 10 information slips</li> </ul> <p><b>INCLUDES:</b></p> <table border="0"> <tr> <td>Charitable Donations</td> <td>Union Dues</td> </tr> <tr> <td>RRSP Income/contributions</td> <td>Student Loan Interest</td> </tr> <tr> <td>Childcare Expenses</td> <td>Pension Income Splitting</td> </tr> <tr> <td>Medical Receipts</td> <td>Transit Passes</td> </tr> <tr> <td>UCCB (Child Benefit)</td> <td>Tuition &amp; Education Amounts</td> </tr> <tr> <td>Support Payments</td> <td>Amount for Eligible Dependent</td> </tr> </table>	Charitable Donations	Union Dues	RRSP Income/contributions	Student Loan Interest	Childcare Expenses	Pension Income Splitting	Medical Receipts	Transit Passes	UCCB (Child Benefit)	Tuition & Education Amounts	Support Payments	Amount for Eligible Dependent
Charitable Donations	Union Dues												
RRSP Income/contributions	Student Loan Interest												
Childcare Expenses	Pension Income Splitting												
Medical Receipts	Transit Passes												
UCCB (Child Benefit)	Tuition & Education Amounts												
Support Payments	Amount for Eligible Dependent												
<p><b>PLATINUM Service</b> <b>\$ 155.00</b></p>	<p><b>INCLUDES everything above PLUS:</b></p> <p>UNLIMITED information slips &amp; receipt types</p> <ul style="list-style-type: none"> <li>• Employment Expenses (with totals provided)</li> <li>• Moving Expenses (with totals provided with receipts)</li> <li>• Sale of property with principal residence exemption</li> <li>• Foreign pension</li> <li>• Simple investment reporting (buy/sell of shares, etc.) which included T3's, T5's or T5008 accompanied with realized gain/loss report. All other investing is considered complex and is priced separately</li> </ul>												
<p><b>PRIORITY Service</b> <b>\$55</b></p>	<ul style="list-style-type: none"> <li>• Skip the line, prioritize your file with a 3 business days' turnaround time. If you have multiple linked returns (spouse, children), this fee will apply to each return</li> </ul>												

## taxes + accounting + consulting

<b>CRA Insurance</b> <b>\$45.00</b>	<ul style="list-style-type: none"> <li>• Give yourself peace of mind and know that should your return be selected for a Pre or Post Assessment review, that we will take care of this for you.</li> <li>• Handle your basic CRA inquiries.</li> <li>• Reprint of NOA from CRA website</li> <li>• Adjust your return to include missing slips</li> </ul>
<b>Notice of Assessment Copy</b> <b>\$ 22.00</b>	<ul style="list-style-type: none"> <li>• Reprint of NOA from CRA website for current or prior years Price is per NOA / per year</li> </ul>
<b>Copy of Information Slip</b> <b>\$6.00</b>	<ul style="list-style-type: none"> <li>• Reprint any of Information slips for current or prior years</li> </ul>
<b>T1 Adjustment</b> <b>\$65.00</b>	<ul style="list-style-type: none"> <li>• For current or prior years, or include missed slips, or changes to tax situation</li> </ul>
<b>T1 Adjustment – Complex</b> <b>\$110.00</b>	<ul style="list-style-type: none"> <li>• For current or prior years, to include complex changes to tax situation. We can confirm if simple or complex depending on situation</li> </ul>
<b>Pre or Post Assessment Review</b> <b>\$85.00</b>	<ul style="list-style-type: none"> <li>• You receive a letter from CRA requesting further information to substantiate your tax credit request.</li> <li>• We will prepare a written reply and provide information requested from your tax return, on your behalf.</li> <li>• Follow up, as required, to close review</li> </ul>
<b>Complex Medical</b> <b>\$90.00</b>	<ul style="list-style-type: none"> <li>• Applies when individual receipts instead of annual statements provided.</li> <li>• Applies if medical is partially paid by third party insurance. Third party statements required. Maximum time of 1 hour afterwards, per hour rate of \$75 applies.</li> </ul>
<b>Complex Investments</b> <b>\$110.00</b>	<ul style="list-style-type: none"> <li>• Applies if annual realized gain / loss statements are not provided and separate sale statements required. Maximum time of 1 hour, afterwards, per hour rate of \$75 applies. Excludes options trading.</li> </ul>
<b>Rental Property Income</b> 1. For the 1st property to be reported - <b>\$120.00</b> 2. For any additional property to be reported - <b>\$100.00</b> /each	<ul style="list-style-type: none"> <li>• Price is for preparation of T777 form and review of expenses.</li> <li>• Totals must be provided for each expense category. If receipts are provided, additional cost will be applied for sorting and tallying.</li> </ul>

## taxes + accounting + consulting

<b>Long Haul Trucker*</b> <b>\$ 95.00</b>	<ul style="list-style-type: none"> <li>• Price is for preparation of TL1 form and review of expenses.</li> <li>• Totals trip information must be provided, or you may use our excel spreadsheet to enter trips. If we are calculating trips from trip logbook, additional bookkeeping fees will apply.</li> </ul>
<b>Self-Employment / Business Income</b> (T1 return - non-Incorporated) <b>\$225.00</b>	<ul style="list-style-type: none"> <li>• Price is for preparation of T2125 form and review of expenses</li> <li>• Totals must be provided for each expense category. If receipts provided, additional cost will be applied for sorting and tallying.</li> </ul>
<b>Self-Employment / Business Income</b> (vehicle expenses excluded) (T1 return - non-Incorporated) <b>\$150.00</b>	<ul style="list-style-type: none"> <li>• Totals must be provided for each expense category. If receipts provided, additional cost will be applied for sorting and tallying.</li> </ul>
<b>GST / HST Return</b> <b>\$70.00</b>	<ul style="list-style-type: none"> <li>• Calculation of GST / HST Remittance or Refund, based upon completion of Business Income tax return.</li> <li>• Includes online filing with CRA</li> </ul>
<b>Standard RRSP Planning</b> <b>\$ 80.00</b>	<ul style="list-style-type: none"> <li>• Pre-return preparation for the purpose of RRSP planning before RRSP deadline</li> <li>• Estimated based on the information you can provide at the time.</li> <li>• Price is per person</li> </ul>
<b>Disability Tax Credit Application</b>  <b>\$220.00</b>	<ul style="list-style-type: none"> <li>• Review of customer circumstances to determine possible eligibility for tax credit.</li> <li>• Assistance in preparation of CRA Tax Credit Application</li> <li>• Filing with CRA and copy retention at our office.</li> <li>• CRA follow-up</li> <li>• T1 Adjustments for the years impacted, up to 10 years max</li> </ul>

All packages listed above automatically include verification with CRA for missing information slips at the time we are working on your file. We will advise you if we find any missing slips as well as print a copy for you at a fee of **\$6.00** per slip. We only have access to what is filed with CRA at the time we check. This does not guarantee all your slips have been filed on time, it is therefore your responsibility to provide us with all necessary slips. Slip filing due dates, if filed on time, are T4's - February 28, T3's - March 31, RRSP's all contributions up to March 1 may still be received into March and April, so please check with your bank if you have automatic RRSP contributions to avoid losing potential credits.

Prices are subject to change without notice. Please check our website as listed below for current pricing. Any Bookkeeping required will be at an additional cost of **\$55.00** per hour.